

Post Implementation Evaluation Report

University of Kansas – PS Financial 9.0

Project Dates: 7/2007 through 10/2008

Project Cost: \$432,568

Project Objectives

The Financial Management System (FMS) is a complete management information framework that will be built in several phases. The foundation for this framework is the system that captures all of the budgets, transactions, journal entries, and related data. PeopleSoft 9.0 has been selected as the transaction database. The first phase of FMS is the reimplementing of 9.0 and is the purpose of this particular project.

1. Identify critical chartfields and key data elements needed by users to pull together data from all systems with financial information, both internal and external. The scope should include the full range of business needs, from day to day operations to financial planning for the entire University.
2. Create a unified chart of accounts (including key fields such as account code, department, fund, etc.) across all systems with financial information (e.g., KURES, HRSA, SA, KUEA, FIN).
3. Develop methods to integrate the defined data elements from their source location with all systems with financial information. Current methods of sharing this data include interfaces such as HRSA demographic and job updates to Budget and Grants, and electronic spreadsheets from KURES to JaySpace.
4. Identify organizational units and business processes to manager and communicate changes in the financial management system including: change management in financial systems projects, ongoing changes in policies and procedures, changes in business or technical environment, and charges to resolve problems. This effort will include: identification of responsibilities for specific processes, and establishment of methods for feedback from end users.